

<b>RECONCILIATION OF SHARE CAPITAL AUDIT</b>			
Scrip code*	526211		
NSE Symbol			
MSEI Symbol			
ISIN	INE170U01011		
Name of the company*	Suraj Industries Ltd		
<b>Registered office address</b>			
Registered office address*	Plot No. 2, Phase-III, Sansarpur Terrace, Distt. Kangra, Himachal Pradesh		
Registered office state*	Himachal Pradesh		
Registered office city*	Kangra		
Registered office district*	Kangra		
Registered office pin code*	173212		
Registered office contact number*	ISD Code*	STD Code*	Number*
	091	01970	256414
Registered office fax			
Registered office country*	INDIA		
Registered office website	www.surajindustries.org		
Registered office email	secretarial@surajindustries.org		
<b>Correspondence address</b>			
Same as above	No		
Correspondence address	F-32/3, First Floor, Okhla Industrial Area, Phase-II, New Delhi		
Correspondence state	Delhi		
Correspondence city	New Delhi		
Correspondence district			
Correspondence pin code	110020		
Correspondence contact number	ISD Code	STD Code	Number
	091	011	42524455
Correspondence fax			
Correspondence country	INDIA		
Correspondence email	secretarial@surajindustries.org		
Reporting quarter*	31-03-2021		
Face value*	10		

<b>Stock Exchange Details :</b>	<b>Name of stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of other stock exchanges where the company's securities are listed	BSE Ltd	7286000	84.23
Remarks	Textual Information(1)		

**Text Block**

Textual Information(1)

Company has got in-principle approval for the issue of 13,64,000 equity shares of Rs 10/- each to be issued at par to Promoters and 19,89,000 warrants convertible into 19,89,000 equity shares of Rs 10/- each to be issued at par to Promoters on a preferential basis from BSE Ltd. on 18th March,2021.

Further to this, Company has allotted 13,64,000 equity shares on 26th March, 2021.

Company is yet to file Listing application with BSE Ltd.

**Capital Details :**

	Number of shares	% Of total issued capital
Issued capital*	8650000	
Listed capital (BSE) (As per company records)*	7286000	84.23
Held in dematerialised form in CDSL*	3504538	40.51
Held in dematerialised form in NSDL*	477602	5.52
Physical*	3303860	38.19
Total no.of shares*	7286000	84
Reasons for difference if any, Between issued capital and listed capital*	1364000	Textual Information(1)
Reasons for difference if any, Between issued capital and total number of shares*	1364000	Textual Information(2)
Reasons for difference if any, Between listed capital and total number of shares*	0	

<b>Text Block</b>	
Textual Information(1)	<p>Company has got in-principle approval for the issue of 13,64,000 equity shares of Rs 10/- each to be issued at par to Promoters and 19,89,000 warrants convertible into 19,89,000 equity shares of Rs 10/- each to be issued at par to Promoters on a preferential basis from BSE Ltd. on 18th March,2021.</p> <p>Further to this, Company has allotted 13,64,000 equity shares on 26th March, 2021.</p> <p>Company is yet to file Listing application with BSE Ltd.</p>
Textual Information(2)	<p>Company has got in-principle approval for the issue of 13,64,000 equity shares of Rs 10/- each to be issued at par to Promoters and 19,89,000 warrants convertible into 19,89,000 equity shares of Rs 10/- each to be issued at par to Promoters on a preferential basis from BSE Ltd. on 18th March,2021.</p> <p>Further to this, Company has allotted 13,64,000 equity shares on 26th March, 2021.</p> <p>Company is yet to file Listing application with BSE Ltd.</p>

**Certifying the details of changes in share capital during the quarter under consideration as per Table below**

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Whether changes during the quarter*	Yes
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**Certifying the details of changes in share capital during the quarter under consideration as per Table below**

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Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)	Remarks
1	Preferential Issue	1364000	Not Applied	BSE Ltd	No	No	No	Textual Information(1)

**Text Block**

Textual Information(1)	The Listing Application is yet to be filed.
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Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	NIL
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

**Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay**

Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	0
Pending for more than 21 days*	0	0	0
Remarks			

**Compliance Officer Details**

Whether Compliance officer appointed	Yes
Whether Qualified Company Secretary is Compliance Officer *	Yes
Name of the compliance officer*	Bhanumathy Ramachandran
Date of Appointment	19-04-1997
Designation*	Company Secretary cum Compliance Officer
Membership Nos	ACS-9145
Telephone no. *	011-42524455
Fax no.	-
E-mail id*	secretarial@surajindustries.org
Whether any change in Compliance Officer during the previous 2 quarters*	No
Whether the previous Compliance Officer was Qualified Company Secretary *	

**Details of Previous Compliance Officer**

Previous Compliance Officer Name		
Membership Nos		
Date of Appointment		
Date of Cessation		

**Certifying Auditor Details**

CA/CS*	Company secretary
Name of certifying auditor*	Deepak Kukreja
Date of issue of report*	13-04-2021
Address*	Basement 31/36, Old Rajinder Nagar, New Delhi
City*	Delhi
Pincode*	110060
Contact no.*	011-42432721
Fax no.	-
Email	
Membership no.*	4140
Firms registration number of audit firm	
Name of the firm*	Deepak Kukreja & Associates
COP number*	8265

**Registrar and Share Transfer Agent Details**

Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI	
Name of RTA	Beetal Financial & Computer Services (P) Ltd
SEBI registration no.	INR000000262
Address	Beetal House, 3rd Floor, 99 Madangir, Behind LSC, Near Dada Harsukhdas Mandir, New Delhi
State	Delhi
City	New Delhi
Pincode	110062
Contact no.	011-29961281
Fax number of RTA	-
E-mail id	beetal@beetalfinancial.com
Website Address	www.beetalfinancial.com
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	